#### Initial Information Data Sheet

#### Inventor Information

Inventor One Given Name::

Family Name::

Postal Address Line One:: City::

State or Province:: Postal or Zip Code:: Citizenship Country::

Inventor Two Given Name::

Family Name::

Postal Address Line One:: City::

State or Province::

Postal or Zip Code:: Citizenship Country::

Inventor Three Given Name:: Family Name::

Postal Address Line One::

City:: State or Province::

Postal or Zip Code:: Citizenship Country::

Inventor Four Given Name::

Family Name::

Postal Address Line One::

City::

State or Province:: Postal or Zip Code:: Citizenship Country::

Inventor Five Given Name:: Family Name::

Postal Address Line One::

Citv::

State or Province:: Postal or Zip Code::

Citizenship Country::

William J. Kellv

815 SW Cohasset Drive

Ankeny lowa 50021

USA

Stacie J. Franklin

239 57th Court

West Des Moines

50266 USA

Susie Thomann

4732 95th Street

Urbandale lowa

50322 USA

Angela M.

Fllis 287 80th Avenue

Norwalk lowa 50211 USA

Eric W. Havs

13922 Oak Brook Drive

Urbandale lowa 50323 USA

Inventor Six Given Name:: Patricia M. Family Name:: Kliegl

Postal Address Line One:: 7030 High Point Circle

City:: Johnston

State or Province:: lowa
Postal or Zip Code:: 50131
Citizenship Country:: USA

## Correspondence Information

Correspondence Customer Number:: 22885

Electronic Mail One:: patatty@zarley.com
Electronic Mail Two:: Harty@zarley.com

### Application Information

Title Line One:: SYSTEM AND METHODS FOR GROUP
Title Line Two:: RETIREMENT PLAN ADMINISTRATION

Total Drawing Sheets:: 34

Formal Drawings?:: Y
Application Type:: Utility

Docket Number:: P04490US1

Client Docket:: DIRECT CONNECT

# Representative Information

Representative Customer Number:: 22885

### Continuity Information

This application is a:: Utility of

> Application One: Provisional No. 60/195,185

Filing Date:: April 7, 2000